

Tata Chemicals Limited

Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001

Standalone Audited Financial Results for the quarter ended 30th September, 2010

(₹ in Lakhs)

Particulars	Quarter ended 30th September, 2010	Quarter ended 30th September, 2009	Half year ended 30th September, 2010	Half year ended 30th September, 2009	Year ended 31st March, 2010
1 Sales / Income from Operations	171042	127424	316766	269338	551254
Less : Excise Duty	2759	2357	5988	4917	10028
Net Sales/ Income from Operations	168283	125067	310778	264421	541226
Other Operating Income (Note 3)	3511	625	6808	2526	6438
	171794	125692	317586	266947	547664
2 Expenditure					
a) Decrease/(Increase) in stock-in-trade	(2949)	(19989)	(41105)	(4856)	17117
b) Consumption of Raw Materials	58293	55450	108236	112475	208114
c) Traded Goods purchased	50122	30252	114897	36903	70286
d) Staff Cost	4749	5233	10115	9917	20816
e) Stores, Spare Parts and Consumables	5897	5059	11336	10349	21364
f) Power and Fuel	14322	11478	26143	22407	43014
g) Freight and Forwarding Charges	11605	8430	21685	18223	36905
h) Depreciation and amortisation	5061	4784	10024	9455	18719
i) Other Expenditure	15979	9523	23027	18190	40398
Total Expenditure (2a to 2i)	163079	110220	284358	233063	476733
3 Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	8715	15472	33228	33884	70931
4 Other Income					
a) Profit on sale of long term investments (Note 1)	-	8769	-	8769	8773
b) Others	3474	4225	5857	8599	10510
5 Profit before Interest and Exceptional items (3+4)	12189	28466	39085	51252	90214
6 Interest	5051	5592	10198	10301	20573
7 Profit after Interest but before Exceptional items (5-6)	7138	22874	28887	40951	69641
8 Exceptional Items :					
a) Notional Exchange Loss / (Gain) on restatement of long term borrowings (net)	(196)	3254	1572	7978	10828
9 Profit before Tax (7-8)	7334	19620	27315	32973	58813
10 Taxes	2262	3044	7119	6961	15335
11 Net Profit after Tax (9-10)	5072	16576	20196	26012	43478
12 Paid up Equity Share Capital (Face value : ₹ 10 per Share)	25482	23523	25482	23523	24332
13 Reserves excluding Revaluation Reserves					403964
14 Earnings - ₹ per Share					
- Basic	2.04*	7.05*	8.21*	11.06*	18.38
- Diluted	2.04*	6.61*	8.21*	10.98*	18.38
15 Debt Service Coverage Ratio (Note 5)			2.68	4.77	2.13
16 Interest Service Coverage Ratio (Note 5)			4.66	5.12	4.77
17 Public Shareholding					
- Number of Shares	17,48,12,758	16,64,96,288	17,48,12,758	16,64,96,288	17,47,71,200
- Percentage of shareholding	68.62%	70.80%	68.62%	70.80%	71.85%
18 Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of Shares	1,53,85,522	3,60,85,522	1,53,85,522	3,60,85,522	3,60,85,522
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	19.25%	52.55%	19.25%	52.55%	52.69%
- Percentage of shares (as a % of the total share capital of the company)	6.04%	15.34%	6.04%	15.34%	14.83%
b) Non-encumbered					
- Number of Shares	6,45,57,998	3,25,87,556	6,45,57,998	3,25,87,556	3,23,99,556
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	80.75%	47.45%	80.75%	47.45%	47.31%
- Percentage of shares (as a % of the total share capital of the company)	25.34%	13.86%	25.34%	13.86%	13.32%
* Not Annualised					